



Date: September 17, 2026

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip ID/Code: ECOHOTELS/514402

ISIN:INE638N01012

Dear Sirs/Madam(s),

Sub.: Conversion of Equity shares from partly to fully paid up on Receipt of Call Money pursuant to Final reminder cum forfeiture Call Money in respect of First, Second and Third & Final call on the outstanding partly paid-up Right Equity Shares of the Company.

Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015.

This is in furtherance to our letter dated July 23, 2026 wherein we had informed about the decision of the Rights Issue Committee of the Board of Directors of the Company to send Final Reminder-cum Forfeiture Notice to the holders of Partly Paid-Up Rights Equity Shares on which the First, Second and Third & Final Call Money of Rs. 3.80 (including premium of Rs. 1.30) per Call, per Share, remained unpaid. The payment period under the said notice was initially scheduled from Saturday, July 25, 2026, to Monday, August 10, 2026.

Further, the Board of Directors of the Company, at its meeting held on August 13, 2026, approved an extension of the payment period under the Final Reminder-cum-Forfeiture Notice. Subsequently, the Company communicated the extended payment period to the concerned shareholders through email dated August 17, 2026, providing them an opportunity to make the requisite payment from August 17, 2026, to August 31, 2026.

The Company had allotted 1,28,76,808 Rights Equity Shares of face value Rs. 10 each on September 26, 2025, on a rights basis, pursuant to the Letter of Offer dated August 29, 2025, read with the corrigenda dated September 4, 2025, and September 16, 2025. At the time of application, the Company had received application money of Rs. 3.80 per Rights Equity Share (comprising Rs. 2.50 towards face value and Rs. 1.30 towards premium), pursuant to which the said shares were partly paid-up to the extent of Rs. 2.50 per share. Thereafter, the Company called for the balance amount in three tranches, being the First Call, the Second Call and the Third & Final Call, of Rs. 3.80 each (including premium of Rs. 1.30 per Call).

Upon payment of the First Call (including any Reminder Call), the paid-up value of the Rights Equity Shares increases from Rs. 2.50 per share to Rs. 5.00 per share. Upon payment of the Second Call, the paid-up value further increases from Rs. 5.00 per share to Rs. 7.50 per share. Upon payment of the Third & Final Call, the paid-up value further increases from Rs. 7.50 per share to Rs. 10.00 per share, thereby making the Rights Equity Shares fully paid-up.

ECO HOTELS AND RESORTS LIMITED

(Promoted by Eco Hotels UK PLC)

Registered Office:

67/6446, Basin Road, Cochin, Ernakulam High Court,
Ernakulam, Kerala, India - 682031

Corporate Office:

Block no 4, 2nd floor, Raj Mahal, VN Road,
Churchgate, Mumbai – 400020

CIN: L55101KL1987PLC089987 Web Site: ecohotels.in Land line: +91 22 44550546 Email Id: investor.relations@ecohotels.in

Hotels Brands: THE ECO™, THE ECO GRAND™, ECOXPRESS™, ECOVALUE™, ECO BOUTIQUE™, ECO RESORT™

F&B Brands: SAHAR, GG'S, KICK IN THE BRICK, EcoSip Cafe

Accordingly, in respect of shareholders who have paid the First, Second and Third & Final Call Money in full, the Company has approved the conversion of such partly paid-up equity shares into fully paid-up equity shares. The Rights Issue Committee of the Company ("Committee"), at its meeting held today, i.e. September 17, 2026 (which commenced at 4:30 p.m. and concluded at 5:10 p.m.), has approved the conversion of an aggregate of 18,39,573 partly paid-up equity shares into fully paid-up equity shares (face value Rs. 10 each), representing the following categories of shareholders and call payments received, aggregating to Rs. 1,55,87,862.20 (Rupees One Crore Fifty-Five Lakhs Eighty-Seven Thousand Eight Hundred Sixty-Two and Twenty Paise Only):

Category	No. of Shares	Calls Received in this Tranche	Amount Received (Rs.)
Third & Final Call	2,88,491	1 call @ Rs. 3.80	10,96,265.80
Second & Third Call	4,30,815	2 calls @ Rs. 3.80	32,74,194.00
First, Second & Third Call paid together in a single payment	7,11,414	3 calls @ Rs. 3.80	81,10,119.60
Temporary ISIN- Second & Third Call	4,08,853	2 calls @ Rs. 3.80	31,07,282.80
Total	18,39,573		1,55,87,862.20

Upon receipt of the aforesaid amounts and confirmation from the Registrar and Share Transfer Agent that the First, Second and Third & Final Call Money stands paid in full in respect of the above 18,39,573 equity shares, such shares stand converted from partly paid-up to fully paid-up equity shares of face value Rs. 10 each (hereinafter referred to as the "Converted Rights Equity Shares").

The converted Rights Equity Shares shall continue to rank pari passu with the existing equity shares of the Company, in proportion to the amount paid-up thereon.

The Company shall take necessary steps for corporate actions and for obtaining listing and trading approvals in respect of the Converted Right Issue Shares.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Eco Hotels and Resorts Limited

HEENA
ARJUN
SUPADIA

Digitally signed by
HEENA ARJUN
SUPADIA
Date: 2026.09.17
19:52:10 +05'30'

Heena Supadia

Company Secretary & Compliance Officer

Membership No. A50025

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